## DATA RETRIEVAL INSTRUCTIONS

The Easiest and Fastest way to complete your verification is to use the IRS Data Retrieval on your completed FAFSA. To make the correction use the steps below.

- ⇒ Go to www.fafsa.gov
- ⇒ Click on "Login"
- ⇒ Enter the student's name, social security number and date of birth—click "Next"
- ⇒ Select the 2017/2018 FAFSA and click on "Make FAFSA Corrections"
- ⇒ Enter the Student's FSA ID —click "Next"
- ⇒ Navigate to the "Financial Information" section of the FAFSA.
- ⇒ Update the filing status of your parents IRS income tax return. Make sure "Already completed" is selected—click "Next"
- ⇒ You will be presented with a series of questions that will determine your eligibility to use the Data Retrieval Tool. Once you are presented with the option to enter your FSA ID and "Link to IRS" complete the information and click "Link to IRS". You will then be directed to the IRS website.
- ⇒ Once on the IRS website, enter the requested information as it appears on your tax return. If the IRS is able to validate your identification your tax information will be displayed. Select "Transfer My Tax Information into the FAFSA"—Click on "Transfer Now"
- ⇒ You will be re-directed back to FAFSA.

**Verification of Non-Filing** 

⇒ When completed proceed to the Sign and Submit section of FAFSA and submit your corrections "SUBMIT MY FAFSA NOW"

## Tax Return Transcript AND Verification of Non-Filing from the IRS

**Transcript on Online** 

Press 2 for Tax Transcript and indicate which year: 2015

## A non-filer is any Student or Parent (not filing a joint return) Go to WWW.IRS.GOV who did not work or did work, but did not file a 2015 Under Tools select Get a Transcript by Mail Federal Income Tax Return. For the 2017-2018 academic Follow prompts: Make sure to request Tax Return year a Non-Filer is required to provide a Verification of Non-Transcript for year **2015**. Filing Letter from the IRS and all W2(s) from each employer. You should receive your transcript in 5-10 business days. A request to the IRS for a Verification of Non-Filing Letter can be made using the IRS "Get Transcript Online" tool at www.irs.gov/Individuals/Get-Transcript or by submitting IRS Form 4506-T and checking box 7. **Transcript By Phone Transcript by Mail** Complete Form 4506-T (Request for Transcript of Tax Call the IRS at 1-800-829-1040 Follow prompts: Option 2 (personal income taxes) Return) Form 4506-T is available online at Option 1 (tax history) https://www.irs.gov/pub/irs-pdf/f4506t.pdf Option 2 (Tax Return Transcript) Enter and Verify Social Security number(s) Enter and Verify street address